

JASON LAMONTAGNE CAREER SUMMARY

Senior Advisor



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Minneapolis, MN 55345

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SPECIALIZATION

- Real Estate*
- Marketing*
- Finance*
- Investment*
- Consulting*
- Management*

Jason LaMontagne is the founder and broker for LaMontagne Investment Real Estate. He started his commercial real estate career with RE/MAX Commercial and prior to forming his own company was an Advisor at SVN | Northco.

Jason has an MBA with an Accounting Concentration, a Master of International Management with an International Finance Concentration and BSc in Actuarial Science from the University of St. Thomas. In addition to the formal training he has 15 years of experience in real estate, financial analysis, business development, and consulting.

Jason has served a wide array of clients ranging from banks, to private investors, and non-profits. Jason spends the bulk of his time assisting clients with asset disposition, acquisition, leasing, financial analysis, and strategic planning. With his depth and quantity of experience he is approaching \$100 million in transaction experience; Jason is able to develop innovative solutions to complex problems with support from bankers, lawyers, contractors, and accountants he has developed relationships with over time.

Jason believes that clients benefit from an ongoing relationship with their real estate investment adviser, especially one who is focused on their long term goals and not just closing the transaction at hand. He will partner closely with you to develop a strategic plan for your real estate portfolio, even if you are looking at your first transaction. And while he is not an expert in every aspect of every transaction, he will assist you with pulling together and quarterbacking your team of professionals to ensure that all of your needs are met.

Jason believes in giving back and serves as a board member (treasurer) for the TwinWest Foundation and a volunteer coach for his sons' athletic teams. He has also served as a board member for the Harold Mezile North Community Y, Vice-Chairman of the Diversity Committee of the St. Paul Area Association of REALTORS® and volunteer tax preparer with AARP Foundation Tax-Aide.

EXPERIENCE

- Advisor, LaMontagne Investment Real Estate 2018 – Present
- Realtor®, Multiple Brokers 2012 – 2018
- Finance Consultant, Salo 2015 – 2016
- Finance Manager, UnitedHealthcare Community & State 2010 - 2012

EDUCATION

- University of St. Thomas, St. Paul, MN - MBA – Accounting Concentration, Master of International Management, BSc in Actuarial Science

PROFESSIONAL AFFILIATIONS

- Licensed Minnesota Agent
- Minnesota Dakotas Chapter CCIM
- Minnesota Commercial Association of Realtors (MNCAR)